

# The Actors Fund, for everyone

in entertainment.

# ANNUAL REPORT 2017

#### Mission

The Actors Fund fosters stability and resiliency, and provides a safety net for performing arts and entertainment professionals over their lifespan.

#### **Vision**

We envision a world in which individuals contributing to our country's cultural vibrancy are supported, valued and economically secure.

The Shubert Pavilion at The Actors Fund Home provides subacute rehabilitation to help patients recover from illness or surgery before returning home. (See page 13).

Photo: Don Pearse Photographers, Inc.

#### Dear Friends,

It was a challenging year in many ways for our nation, but thanks to your generous support, The Actors Fund continues, stronger than ever.

Whether it's our quick and compassionate response to disasters like the hurricanes and California wildfires, or new beginnings, like the openings of The Shubert Pavilion at The Actors Fund Home (see cover photo), a facility that provides world class rehabilitative care, and The Friedman Health Center for the Performing Arts, our brand new primary care facility in the heart of Times Square, The Actors Fund continues to anticipate and provide for our community's most urgent needs.

Together, we're building on the foundation of our mission, by not only providing a safety net for performing arts and entertainment professionals over their lifespan, but also providing services that will foster stability and resiliency and allow our community to thrive at all stages of their careers.

A major focus last year was the development of a three-year strategic plan to help align our institutional goals with the changing needs of the performing arts and entertainment communities we serve. During the next three years, we plan to:

- Maximize partnerships with entertainment industry unions, associations and employers to serve more people;
- Grow The Actors Fund's impact nationally by expanding our Chicago office and bringing a selection of our programs to two new creative communities each year; and
- Create new residential opportunities to meet the housing needs of the people we serve.

We are looking at increasing social work staff in strategic areas, enhancing our technology to strengthen our ability to provide remote programming, and improving our messaging to help our community understand that, despite our name, The Actors Fund helps everyone in performing arts and entertainment—not just actors.

In early 2018, The Actors Fund opened The Waldman Living Room, a new senior center for elderly and retired arts professionals housed in our Dorothy Ross Friedman Residence on West 57th Street in Manhattan. The Waldman Living Room provides a dedicated home for our activities programming and a home base for seniors in our community to congregate and participate in a variety of creative activities as well as health and wellness programming to address the practical concerns of aging in New York City.

Our ongoing investment into increasing services for the senior members of our creative community has resulted in 1,474 senior and retired performing arts and entertainment professionals served in 2017, and we're likely to see that number increase in years to come.

Our increased activities programming extends to Los Angeles, too. With the support of The Elizabeth Taylor AIDS Foundation, The Actors Fund started an activities program at our Palm View residence in West Hollywood that has helped build community and provide creative outlets for residents and our larger HIV/AIDS caseload. And the Hollywood Arts Collective, a new affordable housing complex aimed at the performing arts community, is in the development phase.

Our work would not be possible without an engaged Board as well as the efforts of our top notch staff and volunteers.

In addition, Broadway Cares/Equity Fights AIDS continues to be our steadfast partner, assuring help is there in these uncertain times.

Your support is part of a grand tradition of caring for our entertainment and performing arts community. Thank you for helping to assure that the show will go on, and on.

Brian Stokes Mitchell
Chairman of the Board

Al Benincasa

Joseph P. Benincasa President ਕ CEO



# In 2017, The Actors Fund helped 13,571 people in 48 states nationally.

Our programs and services offer social and health services, employment and training programs, emergency financial assistance, affordable housing and more.

## 89 CENTS OF EVERY DOLLAR

directly supports our programs and services.



**Charity Navigator**, America's premier independent charity evaluator, has awarded us their highest rating.



### DONATE ONLINE: actorsfund.org/Donate

Stars from the Broadway company of *Cats* stopped by for their flu shots from our Friedman Health Center primary care specialists Dr. Jason Kindt and Dr. Ramon Pesigan. The Health Center gave more than 1,000 flu shots last season to professionals in film, theater, dance, music and performing arts. (I–r): Dr. Jason Kindt, Claire Rathbun, Tyler Hanes and Dr. Ramon Pesigan.

actorsfund.org/HealthCenter

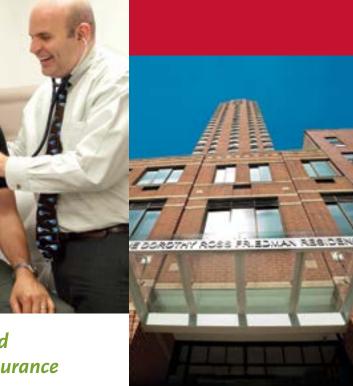


**Social Services** and Emergency Financial Assistance



**The Career Center** 

**Health Insurance** 



Housing

Health and



**Senior Care** 



**Young Performers** 

**Financial Wellness** 

### **Our Services & Programs**

We offer a broad spectrum of programs to support the unique, essential needs of all who work in entertainment and the performing arts.

Whether on stage or on camera, behind the scenes or below the line, we assist everyone working in theater, film, television, radio, music, dance, opera and circus. Administered through our offices in New York, Chicago and Los Angeles, these programs help people across the country solve problems and make positive changes in their lives.

### **SOCIAL SERVICES** & EMERGENCY FINANCIAL **ASSISTANCE**

Since 1882, The Actors Fund has been an essential resource for professionals working in performing arts and entertainment.

Our free and confidential social service programs address a wide array of challenges faced by people who work in the arts.

With respect, compassion and understanding, our professional social workers offer counseling and support groups, education, emergency financial assistance and practical help around a broad spectrum of issues including HIV/AIDS, women's health, disability support, senior services, and addiction and recovery.

Our professional social workers work with clients one-on-one and through an array of groups and seminars that help to foster stability and resiliency over the entire lifespan of our community.

Learn more: actorsfund.org/Services

Photos: Jay Brady Photography



The Actors Fund led training sessions on how to address sexual harassment issues for over 25 unions, universities and performing arts organizations around the country. We offer confidential crisis and shortterm supportive counseling, education on individual rights and legal avenues, as well as referrals to related resources and other clinical services. Visit actorsfund.org/Assistance.

"They were so caring. It felt like meeting a new friend and that's what The Actors Fund has become, my friend."

2017 IMPACTS

DONICA is an actress from Chicago. The Actors Fund responded right away with emergency financial aid and supportive services when she was faced with a brain cancer diagnosis.



of commitment to the performing arts and entertainment community

### \$2,027,867 **MILLION**

in emergency financial assistance\*

### **7,368** PEOPLE helped nationally

\*Financial assistance is provided for critical needs such as preventing eviction, covering health insurance premiums and electric, gas, telephone or other essential

#### **OUR PROGRAMS**

Entertainment **Assistance Program HIV/AIDS** Initiative The Dancers' Resource Phyllis Newman Women's Health Initiative Disability Support Senior Services

Mental Health Addiction and **Recovery Services** Employer/Union Partner Programs

Conrad Cantzen Shoe Fund Funeral and **Burial Assistance** Online Resources

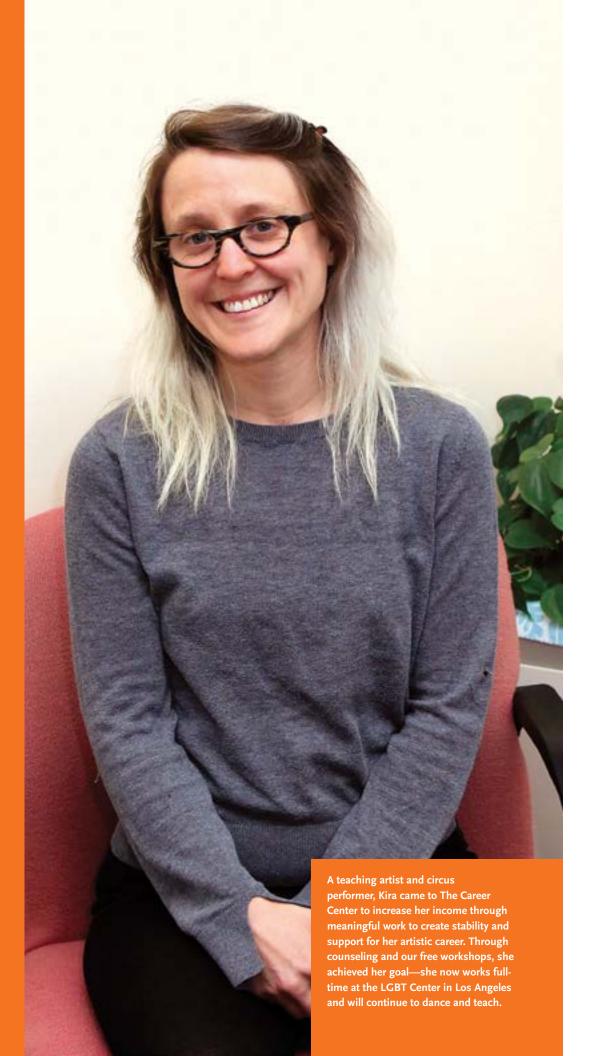
# THE CAREER CENTER

The Career Center at The Actors Fund provides a wide range of career management services to performing arts and entertainment professionals throughout their working lives.

Our career counseling, education and training, job development, and entrepreneurship services help people find work that can be done while continuing in the industry or while developing a new professional direction. Offering classes, seminars, groups, tuition assistance and counseling, The Career Center empowers people in our community to find fulfilling work that complements their interests and skills.

Learn more:
actorsfund.org/CareerCenter

Photo: Nina Promme





The Actors Fund is for everyone. Actors is part of our name, but did you catch our tag line? We're here for dancers, musicians, writers and many more.

"The grant and career counseling were incredible gifts. They've given me an enormous boost in my educational and financial goals in the course of my career transition."

ALEXANDER is a dancer from
Utah who took advantage of career
counseling services and received a
grant from our Career Transition For
Dancers program to pursue a graduate
degree in arts administration.



## Career Transition For Dancers

The Actors Fund has long supported the dance community in managing the demands of a life in dance. To assist dancers during and post-career, our Career Transition For Dancers and Dancers' Resource programs help our community around:

- Career planning and transition
- Health, wellness and support for injured dancers
- Emergency financial assistance and scholarships

BY THE NUMBERS

**2,650** PEOPLE

**2017 IMPACTS** 

benefited from The Career Center's services

# NEARLY 100 UNIONS

We work with nearly 100 entertainment unions and also help non-union workers

#### **OUR PROGRAMS**

The Career Center
Career Transition
For Dancers

# HEALTH & HEALTH INSURANCE

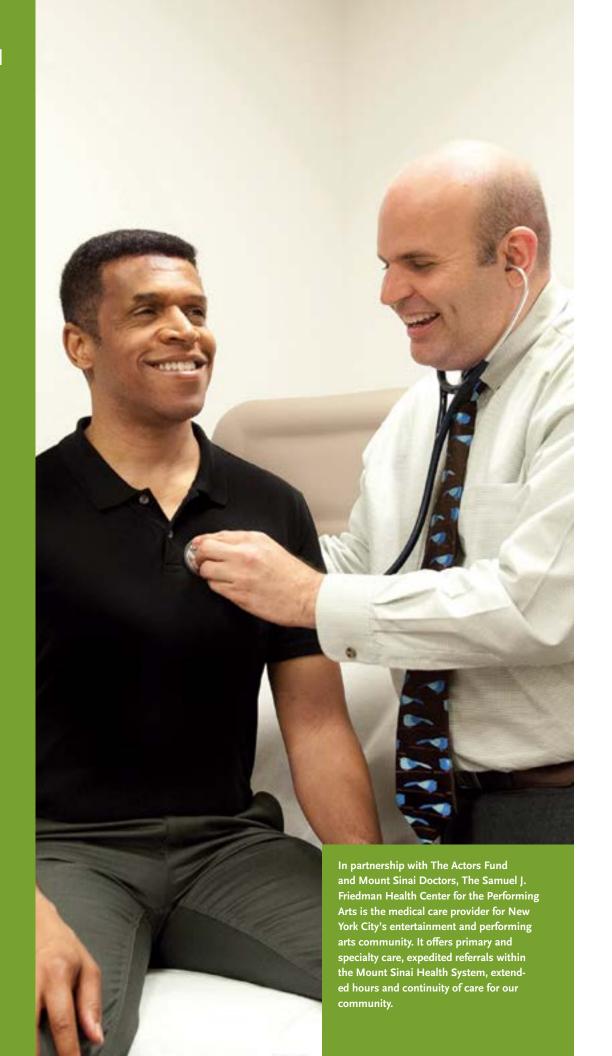
The landscape of health care options is shifting, so our programs are always adapting to find solutions to emerging problems. We are singularly focused on keeping members of our community healthy and capable of pursuing their chosen careers.

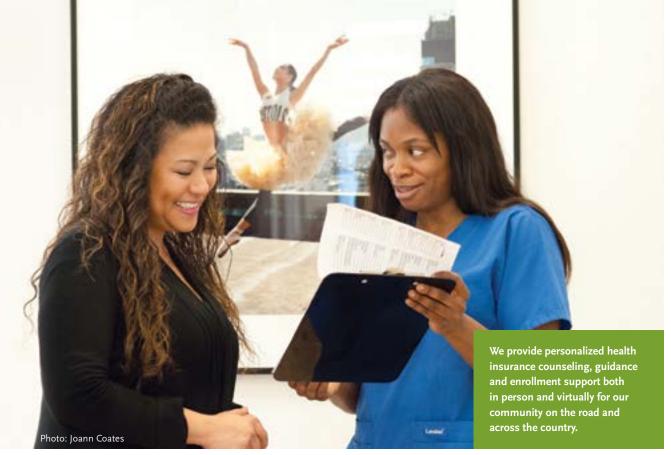
At the Samuel J. Friedman Health Center for the Performing Arts in New York City, we offer primary and specialty medical care for everyone in performing arts and entertainment in partnership with the Mount Sinai Health System.

Our Artists Health Insurance
Resource Center offers our community personalized health insurance counseling, guidance and enrollment services, and updates its workshops, seminars, online resources and health insurance literacy tools with comprehensive information on the latest insurance options.

Learn more: actorsfund.org/HealthServices

Photo: Joann Coates





# We help our community nationally. Our social workers assisted people in 48 states last year.

"I couldn't believe it. It was all so easy and it was the best experience I've ever had in a doctor's office."

2017 IMPACTS

Our health insurance navigators helped ANNE, an actor, when she shifted her health insurance to Medicare. When she was looking for a doctor who takes Medicare, our navigators sent her across the hall to The Friedman Health Center for the Performing Arts.



BY THE NUMBERS

1,850 PEOPLE received individual enrollment counseling

1,054
INDIVIDUALS
directly enrolled in health
insurance plans

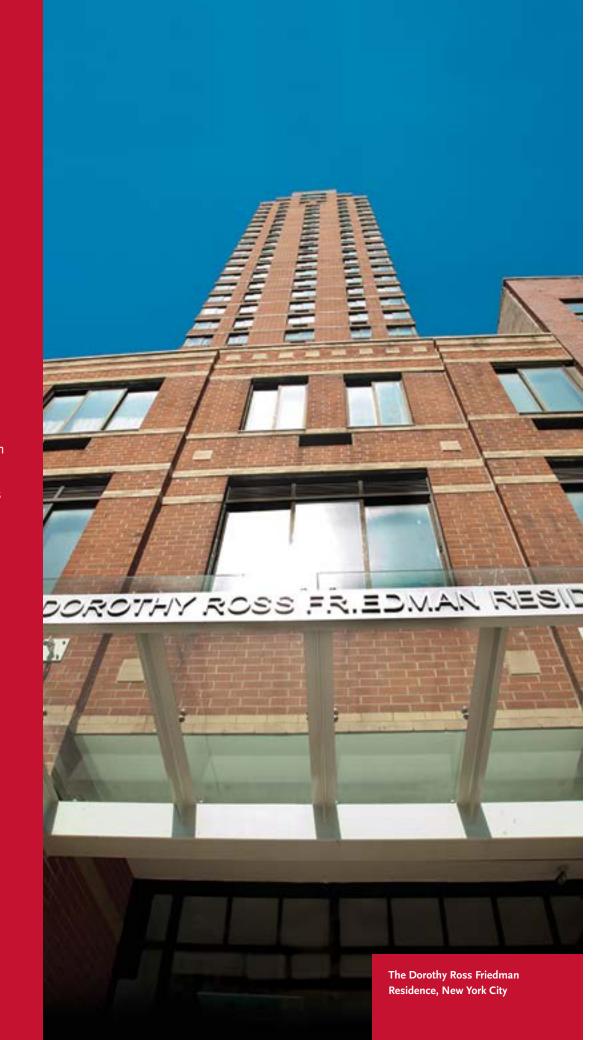
#### **OUR PROGRAMS**

Artists Health Insurance Resource Center Stage Managers National Health Directory The Samuel J. Friedman Health Center for the Performing Arts

#### HOUSING

Housing is a critical concern for people who work in performing arts and entertainment.
The Actors Fund works to increase access to affordable housing for our community.

In addition to our three existing affordable housing residences which are home to 652 people, our Housing Resource
Center provides one-on-one consultations, online information via our Housing Bulletin Board and affordable housing seminars to 512 people in New York and Los Angeles.



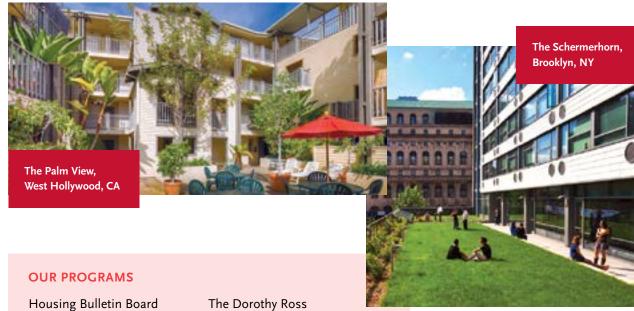
Find out more online: actorsfund.org/Housing

Photo: Joann Coates



We advocate for more housing for our community.

Our Actors Fund Housing Development Corporation seeks out housing opportunities through strategic partnerships and marketing of new affordable housing developments.



Housing Resource Center

Housing Development

Corporation

The Schermerhorn

Friedman Residence

The Palm View

The Actors Fund Home

Photos: (left) Michael Arden; (right) David Sundberg-Estro

#### **SENIOR CARE**

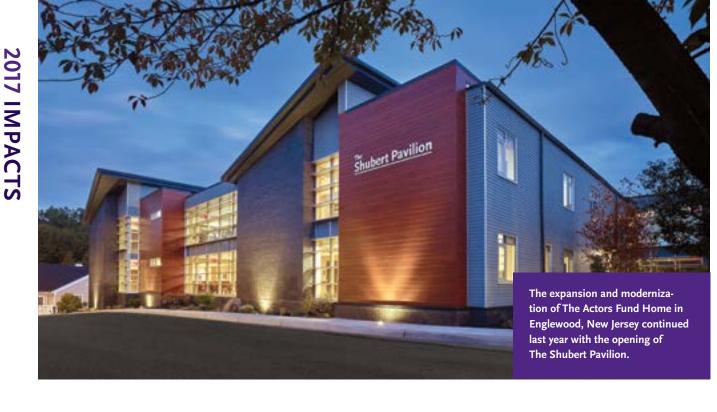
We help entertainment industry professionals age 65 and older, their families and caregivers address the myriad issues they may face on a daily basis.

Whether it means helping seniors investigate housing alternatives or working with a family member to organize homecare, our experienced social workers develop a plan to meet our community's individual needs.



Learn more: actorsfund.org/SeniorCare

Photo: Jay Brady Photography



# Welcome to The Shubert Pavilion, the Newest Addition to The Actors Fund Home

Last year The Actors Fund opened The Shubert Pavilion, marking the mid-point of a capital campaign to rebuild, expand and preserve The Actors Fund Home, which will ultimately add an additional 45 beds to the residence. The new three-story facility, made possible by a lead gift from The Shubert Organization, with major additional support from The Walt Disney Company and The Mackintosh Foundation, houses a 25 bed subacute center for people who are recovering from illness or surgery and 14 assisted living beds. A rehabilitation center with a fully equipped gym for physical, occupational and speech therapies is on site to prepare residents for a safe return to their private homes. Learn more: actorsfund.org/TheHome.

Our Home is the gold standard for senior care.





**BY THE NUMBERS** 

967 SENIORS

helped nationally

338 ENROLLED

in our Seniors Volunteer & Activities Program

169 SENIORS

at The Actors Fund Home

#### **OUR PROGRAMS**

Senior Services

The Actors Fund Home

The Dorothy Ross Friedman Residence The Waldman Living Room Research Center for Arts and Culture

### **FINANCIAL WELLNESS**

**Our Financial Wellness** Program helps engage, educate and empower people in our community to live financially healthy and stable lives.

We provide education and support around cash flow management, credit and debt, savings, investing and financial planning, and help people explore and address limiting beliefs and

Income Tax Assistance Program in Los Angeles, The Actors Fund recruits, trains and works with volunteer tax specialists who help low-income performing arts and entertainment professionals file their state and federal tax returns.



shops increase our community's financial knowledge and help them learn the tools and skills to support lifelong financial health





Our free groups and workshops around Financial Wellness include Managing Cash Flow for Artists, where participants learn how to organize expenses, balance multiple sources of income and plan for periods of lower income between gigs.

"With patience, determination and the incredible support provided by The Actors Fund, we have executed plans that will change the course of our lives."

2017 IMPACTS

MIRIAM is an actor, writer and Registered Nurse and Shawn is a stylist and master barber. Together they completed our Financial Wellness courses to better manage their debt, income and expenses.



BY THE NUMBERS

### 578 PEOPLE

utilized our Financial Wellness workshops, panel discussions and webinars

211 PEOPLE received assistance in filing **598** TAX **RETURNS** 

via our Volunteer Income Tax Assistance Program

#### **OUR PROGRAMS**

Assistance Program

Financial Wellness

Volunteer Income Tax

Entertainment Assistance Program

Unclaimed Coogan Funds

actorsfund.org/FinancialWellness

Learn more:

### YOUNG **PERFORMERS**

Founded in 2003 in partnership with SAG-AFTRA, Looking Ahead is an innovative program of The Actors Fund tailored to help young performers and their families address the unique issues they face working in the entertainment industry.

Looking Ahead assists young performers ages 9-18 in the Los Angeles area in their personal development, helping them achieve a healthy sense of self, a sense of community and a plan for their education, nurturing a successful transition to adulthood. Looking Ahead serves young people, as well as their parents and alumni, through individual and family counseling, educational assistance and counseling, leadership development, community service and social events.

Learn more: lookingaheadprogram.org

Photo: Nina Prommer





Looking Ahead's services include educational counseling, individual, family and group counseling, informational and educational seminars, programs for parents aimed at providing support, information and community, group activities for young performers and community volunteer opportunities.





**BY THE NUMBERS** 

### 530 YOUNG **PERFORMERS**

participated in 151 activities

#### **OUR PROGRAMS**

Looking Ahead Unclaimed Coogan Funds Parenting Resources







#### **MEMBERSHIP AND EVENTS**

# ACT NOW! Become a member of The Actors Fund.

As an annual member, you'll help thousands of entertainment professionals across the country who turn to The Fund for assistance. In return for your support, you have access to some very special benefits:

- Advance notification of Special Performances and Events
- Access to purchase House Seats to Theaters in both New York City and Los Angeles
- Free Tickets to Actors Fund Special Performances

- Private screenings of film releases
- Invitations to "Insider Events"
- A subscription to Marquee, The Actors Fund Newsletter
- Free Actors Fund tote bag and water bottle

...and much more!

Become a member of the family that helps the performing arts and entertainment community.

Visit our website for more information on how you can support The Actors Fund, and receive the many benefits of membership!

actorsfund.org/Support

Photo: Bruce Glikas



Thank You!

Our members help support our programs and services, and get access to some of the most exciting events around! Actors Fund members enjoyed a pre-show reception with Chairman Brian Stokes Mitchell at Sardi's before the Special Performance of *Dear Evan Hansen*.



The Broadway cast of Dear Evan Hansen was visited by Chairman Brian Stokes Mitchell before their Special Benefit Performance for The Actors Fund.

#### THANK YOU TO OUR 2017 SUPPORTERS

In 2017, 89 cents of every dollar raised directly supported our programs and services. Thank you to the following individuals and organizations whose support made our work possible. Visit actorsfund.org today to add your name to this stellar honor roll of donors.

#### **Capital Campaign Donors**

Our Campaign to rebuild, expand, preserve and operate The Actors Fund Home will modernize and transform the facility for the next generation of arts and entertainment professionals. For information on the campaign or to make a donation, contact Thomas Exton, Chief Advancement Officer at 917.281.5929, email texton@actorsfund.org or visit actorsfund.org/HomeCampaign.

#### \$2,000,000 +

The Gerald J. & Dorothy R. Friedman Foundation The Shubert Organization

#### \$1,000,000 +

The Mackintosh Foundation The Walt Disney Company

#### \$500,000 +

Steve Kalafer SAG-AFTRA Motion Picture Players Welfare Fund Lizzie and Jonathan Tisch Waldman Foundation

#### \$250-000 +

Actors' Equity Association/ Actors' Equity Foundation Ira Bernstein Broadway Cares/Equity Fights AIDS Broadway League Local One of the IATSE, Theatrical Stagehands of New York City

#### \$100,000 +

Jeffrey & Tina Bolton Iohn Bowab Nancy Coyne Rick Elice in Memory of Roger Rees IATSE International IATSE Local 52 IATSE Local 600 IATSE Local 764 Sharon Karmazir Casey Nicholaw Anne Russell Thomas Schumacher Society of Stage Directors

#### \$50,000 +

Nancy & Joseph P. Benincasa in Memory of Katie Benincasa Directors Guild of America Celeste Holm & Wesley Addy Foundation IATSE Local 751 Make-Up Artists & Hairstylists Union Local 798 IATSE Local 817 Theatrical Teamsters

United Scenic Artists Local USA 829

& Choreographers

Walsh-DiTolla-Spivak Foundation

IATSE Local No. 18032, ATPAM Alan Kosher Estate Iean & Albert Nerken Foundation Lee Perlman & Linda Riefberg Hargrove Pierce Foundation Stanley Newman & Dr. Brian Rosenthal Schwebel Family Honey & Albert Shapiro Foundation

#### \$25,000 +

Paula Kaminsky Davis Janice Reals Ellig IATSE Local 4 IATSE Local 44 The Blanche & Irving Laurie Foundation Alice and Phil Mathias Abby Schroeder Melinda Walsh

David & Sylvia Steiner

#### \$10,000 +

Annette Bening Joyce Gordon Sue Hawes Paul Libin **Dorothy Strelsin Foundation** 

#### \$1,000 + Barbara C. Bull

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#### **Institutional Donors**

Supporting grants, program-oriented contracts and corporate memberships from corporations, foundations, government agencies, entertainment guilds, unions, associations and many other organizations collectively fund our initiatives. The following restricted and unrestricted donors are led by the generosity of Broadway Cares/Equity Fights AIDS. For information on grants and corporate/ event sponsorship, contact Susan Latham, Deputy Director of Advancement at 917.281.5924, email slatham@actorsfund.org or visit actorsfund.org/Corporate.

#### 1,000,000 +

Broadway Cares/Equity Fights AIDS Gerald J. & Dorothy R. Friedman Foundation

#### \$100,000 +

Annie Tinker Association for Women Bank of America Dormitory Authority of the State of New York New York Marriott Marquis SAG-AFTRA Motion Picture Players Welfare Fund Schwab Charitable Fund Screen Actors Guild/P-IACF The Howard Gilman Foundation The New York Community Trust The Shubert Organization, Inc. **United Airlines** Waldman Foundation Writers Guild of America, West

#### \$50,000 +

Actors' Equity Association (National/Eastern Region) AFTRA Industry Cooperative Fund Charity Buzz Community Service Society of New York Disney Worldwide Services, Inc. Jewish Communal Fund Jujamcyn Theaters Professional Dancers Society SAG-AFTRA Season of Concern The Fan Fox and Leslie R. Samuels Foundation

#### \$25,000 +

729 Acquisition LLC AARP Allen & Company Cirque du Soleil Fidelity Charitable Gift Fund Fox Theatricals, LLC Himmel + Meringoff Properties IATSE Local No. 1, Theatrical Stage Employees IATSE Local No. 600, International Cinematographer Isaac H. Tuttle Fund New York Life Insurance Company Secunda Family Foundation Sony Pictures Entertainment The Haven Foundation The Lizzie and Jonathan Tisch Family Foundation The Louis and Harold Price Foundation, Inc.

The Nederlander Organization

Anonymous UnitedHealth Group Viacom International Inc.

#### \$10,000 +

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Troubador West Survivors Trust Fund Women's Ultrasound, LLC \$5,000 +

Alpern Family Foundation American Income Life Insurance Berkeley Repertory Theatre C&C Construction Management, C. Jay Moorhead Foundation California Community Foundation Cartesian

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Artists & Hairstylist IATSE Local No. 764, Theatrical Wardrobe Union IATSE Local No. 769

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Foundation

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The Shana Alexander

Charitable Foundation

ANNUAL REPORT 2017

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Individual supporters of The Actors Fund donate through our Major Gifts Program (In the Spotlight), Membership, Tribute Gifts ("In Memory of ..." or "In Honor of ..."), Planned Giving and general gifts. We are grateful to each and every one of them for supporting our important work. For membership or to make a special contribution, contact Matthew Brookshire, Major Gifts Officer, at 917.281.5908 or email mbrookshire@actorsfund.org. In Los Angeles, contact Meg Thomas, Major Gifts Officer, at 323.933.9244 ext. 434, email mthomas@actorsfund.org or visit actorsfund.org/Membership.

#### \$50,000 +

Sono O. Elmaleh Brian & Darlene Heidtke Stewart F. Lane & Bonnie Comley Ruth Nerken Stanley Newman & Brian Rosenthal, M.D. Thomas Schumacher & Matthew White Iris & Michael Smith

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Tony Award-winning fight director B.H. Barry (right) traded swordplay with a guest at our Edwin Forrest Society reception in New York City at The Players Club to celebrate Shakespeare's birthday. Photo: Jay Brady Photography

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The Actors Fund Annual Gala honored AARP's CEO Jo Ann C. Jenkins, here with Chairman Brian Stokes Mitchell. Photo: Jay Brady Photography.

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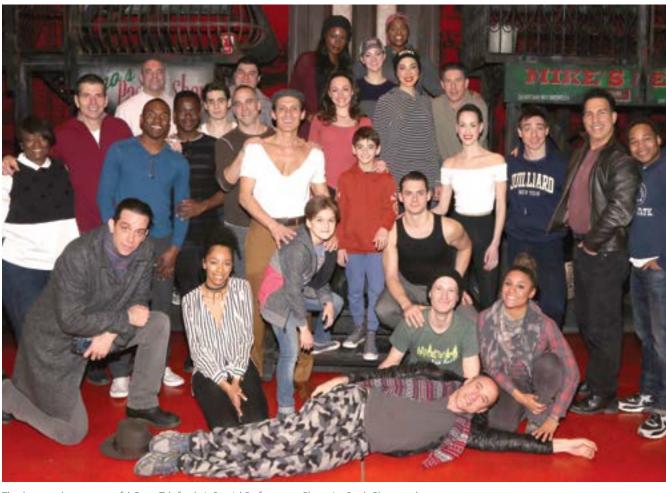
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Thank you to the company of A Bronx Tale for their Special Performance. Photo: Jay Brady Photography.

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In The Spotlight members enjoyed a Q&A with Irene Sankoff (middle) and David Hein (right), creators of the Tony Award-nominated musical Come From Away, moderated by Playbill Editor Mark Peikert. Photo: Jay Brady Photography.



Actor Julian Sands, here with Western Region Director Keith McNutt, joined our Edwin Forrest Society members in Los Angeles to celebrate Shakespeare's birthday. Photo: Nina Prommer.

**Richard Stack** 

Broadway Cares/Equity Fights AIDS Rose Mary Taylor Jean Stapleton John Putch Kathryn Gunn Stehley Martin Waldron

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Travis Wright Phantom of the Opera— Raoul Company

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For a copy of The Actors Fund's 2017 audited financial statements, visit actorsfund.org/AnnualReport.



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